








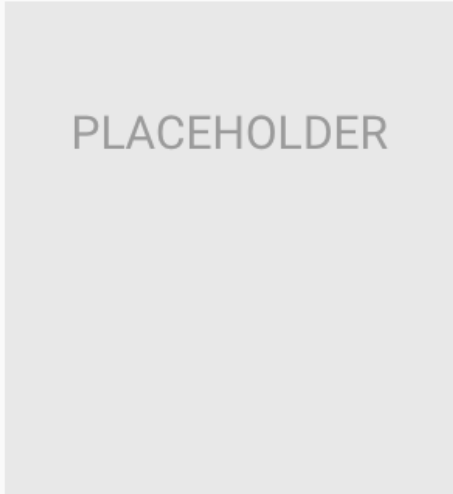



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-  **Settings**
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Settings

Search





General settings

- [Tags](#) >
- [Purchases](#) >
- [Payment types](#) >
- [Discounts](#) >
- [Taxes](#) >

Organization (99+) ▾
Asycle
Search

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Settings ▾ Taxes

Tax options

Include tax in price
Applies to all prices (entered and displayed) 🔴

Show tax breakdown
Display a breakdown of tax rates and amounts on invoices and quotes 🔵

+ Create tax

🔍 Filter 📄 Sort

40 results

GST (5%)	📍 National · Canada 📅 Valid 01/01/2020 – 12/31/2021	6 product types ⋮
Tax description goes here. It can store up to 200 characters. Tax description goes here. It can store up to 200 characters.		
PST (7%)	📍 Regional · BC 📅 Valid 01/01/2020 – 12/31/2021	6 product types ⋮
PST (7%)	📍 Other · 2 locations 📅 Valid 01/01/2020 – 12/31/2021	6 product types ⋮
San Francisco Birmingham		
GST (5%)	📍 Other · 15 locations 📅 Valid 01/01/2020 – 12/31/2021	6 product types ⋮
San Francisco Birmingham New Westminister JD Lawn Mowers Ltd. Location XXXX Vancouver Show all		
Tax description goes here. It can store up to 200 characters. Tax description goes here. It can store up to 200 characters.		
HST (12%)	📍 National · Canada 📅 Valid 01/01/2020 – 12/31/2021 Archived	6 product types ⋮
Tax description goes here. It can store up to 200 characters. Tax description goes here. It can store up to 200 characters.		
PST (7%)	📍 Regional · BC 📅 Valid 01/01/2020 – 12/31/2021	6 product types ⋮
PST (7%)	📍 Regional · BC 📅 Valid 01/01/2020 – 12/31/2021	6 product types ⋮
PST (7%)	📍 Regional · BC 📅 Valid 01/01/2020 – 12/31/2021	6 product types ⋮
PST (7%)	📍 Regional · BC 📅 Valid 01/01/2020 – 12/31/2021	6 product types ⋮
PST (7%)	📍 Regional · BC 📅 Valid 01/01/2020 – 12/31/2021	6 product types ⋮

1
2
3
4
5
6
7
8
9
10/page ▾

⚠️ Are you sure? This change will be effective immediately. (Historical purchases will not be affected).

Turn on
Cancel

Search

Search by name (can be implemented later)

Default filter settings:
- show all tax levels
- don't show archived taxes

Tax level

Applies within

Status
 Show archived taxes

[Clear all filters](#)

Tax level

Applies within

Status
 Show archived taxes

[Clear all filters](#)

Tax level

Applies within

Status
 Show archived taxes

[Clear all filters](#)

Tax level

Applies within

Status
 Show archived taxes

[Clear all filters](#)

Default sort order: by name A-Z

- Name (A-Z)
- Name (Z-A)
- Valid from (newest first)
- Valid from (oldest first)
- Valid until (newest first)
- Valid until (oldest first)

1 Tax rate 2 Allocation

* Tax name

Description

* Tax rate

 %

📍 Locations

* Tax level

 ▾

📅 Validity period

* Valid from

 📅

No end date • [Add](#)

Next

Cancel

1 Tax rate ————— 2 Allocation

* Tax name

GST

Description

* Tax rate

11.9999 %

📍 Locations

* Tax level

National

* Applies within

Canada

📅 Validity period

* Valid from

06/01/2021 📅 No end date • [Add](#)

Next

Cancel

Create tax



1 Tax rate ————— 2 Allocation

* Tax name

GST

Description

* Tax rate

11.9999 %

📍 Locations

* Tax level

Other

* Applies within

San Francisco ×

Birmingham ×

New Westminster JD Lawn Mowers Ltd. ×

Location XXXX ×

Vancouver ×

Show more ▾

+ Add locations

× Remove all locations

📅 Validity period

* Valid from

09/15/2020 📅 No end date · Add

Next

Cancel

On click, "Add locations" button changes to dropdown:

* Tax applies to

+ Add locations



Dropdown menu showing "Select all" and a search bar. Below the search bar, there are sections for "Selected (none)" and "Not selected". Under "Not selected", there is a list of locations: Location A, Location B, Location C, Location D, Location F, and Location G.

Removing locations

ⓘ Are you sure you want to remove all locations?

Remove

Cancel

× Remove all locations

1 Tax rate ————— 2 Allocation

* Tax name

GST

Description

* Tax rate

11.9999 %

📍 Locations

* Tax level

Regional

* Applies within

British Columbia

📅 Validity period

* Valid from

06/01/2021



No end date • [Add](#)

Next

Cancel

✓ Tax rate 2 Allocation

GST (5%)

Tax description goes here. It can store up to 200 characters. Tax description goes here. It can store up to 200 characters. Tax description goes here. It can store up to 200 characters.

📍 Other • 15 locations

San Francisco ✕

Birmingham ✕

Vancouver ✕

New Westminister JD Lawn Mowers Ltd. ✕

Location XXXX ✕

[Show more](#) ▾

📅 Valid 09/28/2020 - 09/28/2022

Allocation

Allocate these products types and the corresponding products to this tax:

✓ Allocate all Allocate none

Hearing aids



Batteries



Earmolds



Remotes



Accessories



Services



Add another

Save

Cancel

✕
Edit tax

GST (5%) ⓘ National · Canada

Description

Tax description goes here. It can store up to 200 characters. Tax description goes here. It can store up to 200 characters. Tax description goes here. It can store up to 200 characters.

Validity period

* Valid from

06/01/2021
📅
No end date · [Add](#)

Allocation

Allocate these products types and the corresponding products to this tax:

Allocate all
 Allocate none

Hearing aids

Batteries

Earmolds

Remotes

Accessories

Services

ⓘ Changes you make here will only apply to future quotes and invoices. Historical purchases will not be affected.

Save

Cancel

✕
Edit tax

GST (5%) ⓘ Other · 15 locations

San Francisco

Birmingham

New Westminister JD Lawn Mowers Ltd.

Location XXXX

Vancouver

[Show all](#) ▾

Description

Tax description goes here. It can store up to 200 characters. Tax description goes here. It can store up to 200 characters. Tax description goes here. It can store up to 200 characters.

Validity period

* Valid from

06/01/2021
📅
No end date · [Add](#)

Allocation

Allocate these products types and the corresponding products to this tax:

Allocate all
 Allocate none

Hearing aids

Batteries

Earmolds

Remotes

Accessories

Services

ⓘ Changes you make here will only apply to future quotes and invoices. Historical purchases will not be affected.

Save

Cancel

On Save:

✔
Changes saved
✕

Dashboard

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Settings

Help

Settings > Products and services

Products and services

Upload CSV

Download CSV

Create ▾

All products

Hearing aids

Earmolds

Receivers

Remotes

Accessories

Batteries

Search



Sort

150 results

Manage taxes

Show archived

AccuQuest BTE 123

Lawn mower accessory ●

Created on 05/05/2019 Updated on 09/28/2020



Custom bundle ABC

Bundle • 4 products ● ● ● ●

Created on 05/05/2019 Updated on 09/28/2020



General Hearing Instruments Compact power BTE, Electone Power Class D, Rexton Full Shell Finesse 18 Energy 2C 118/55 Digital

Hearing aid ●

Created on 05/05/2019 Updated on 09/28/2020



AccuQuest BTE 123

Lawn mower accessory ● ● ●

Created on 05/05/2019 Updated on 09/28/2020



AccuQuest BTE 123

Lawn mower accessory ●

Created on 05/05/2019 Updated on 09/28/2020



AccuQuest BTE 123

Lawn mower accessory ● ●

Created on 05/05/2019 Updated on 09/28/2020



AccuQuest BTE 123

Lawn mower accessory ● ●

Created on 05/05/2019 Updated on 09/28/2020



AccuQuest BTE 123

Lawn mower accessory

Created on 05/05/2019 Updated on 09/28/2020



AccuQuest BTE 123

Lawn mower accessory ● ●

Created on 05/05/2019 Updated on 09/28/2020



AccuQuest BTE 123

Lawn mower accessory ● ●

Created on 05/05/2019 Updated on 09/28/2020



- Dashboard
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Advanced CIC Streamline 16 (long hearing aid name)

Copy

Product information

Name
Advanced CIC Streamline 16 (long hearing aid name)

Description
-

Type
Hearing aid

Product option
-

Product option
-

Barcode **SKU**
- -

Cost **MSRP**
- -

Last updated just now by G. Castanza

Tags

- Tag XXXX ×
- Tag XXXX ×
- Tag XXXX ×
- Tag XXXX ×
- + Add a tag

Taxes

- GST (5%) ×
- PST (7%) ×
- Special tax (3%) ×
- + Add a tax

Pricing

Standard price list	\$ 4,500.00
InsureA	\$ 4,700.00
InsureB	\$ 4,650.00

+ Add to price list

- Dashboard
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Quotes > QUO-1234
QUO-1234 Valid until 1/20/2021

Last updated by G. Castanza 08/22/2020 9:15 am

Convert to invoice Print

Customer



Kara Zor El
(604) 123-4567
emailaddress@gmail.com
101 Superhero Highway
Planet Krypton, Space
01223

Quote details

Standard pricelist + Add products

General Hearing Instruments	Price	Qty	Total
Compact power BTE, Electone Power Class D Colour: Beige 2 Size: MD	\$ 500.00	2	\$ 1,000.00
Discount: Seasonal sale (10%)			(\$ 100.00)
Discount: Loyalty program (\$50.00)			(\$ 50.00)
			\$ 850.00

AccuQuest remote	Price	Qty	Total
	\$ 120	1	\$ 100.00

Grand total	\$ 950.00
Total discounts	(\$ 150.00)
Total taxes	\$ 190.00

Note

Will be displayed on the quote
—

Comments

Only you and other users can see comments

Comment input field

Add comment

Username • 11/20/2020 9:15am
Lorem ipsum dolor sit amet, consectetur adipiscing elit.

Remove discount?

Remove Cancel

Discount: Seasonal sale (10%)

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Quotes > QUO-1234 **Valid** until 1/20/2021

Last updated by G. Castanza 08/22/2020 9:15 am

[Convert to invoice](#) [Print](#) [⋮](#)

Customer



Kara Zor El
 (604) 123-4567
 emailaddress@gmail.com
 101 Superhero Highway
 Planet Krypton, Space
 01223

Quote details

Standard pricelist [+ Add products](#)

General Hearing Instruments	Price	Qty	Total
Compact power BTE, Electone Power Class D Colour: Beige 2 Size: MD	\$ 500.00	2	\$ 1,000.00
Discount: Seasonal sale (10%)			(\$ 100.00)
Discount: Loyalty program (\$50.00)			(\$ 50.00)
			\$ 850.00
VAT 20% (included in price)			\$ 170.00

AccuQuest remote	Price	Qty	Total
	\$ 100.00	1	\$ 100.00
VAT 20% (included in price)			\$ 20.00

Grand total	\$ 950.00
Total discounts	(\$ 150.00)
Total tax	\$ 190.00

Note

Will be displayed on the quote

—

Comments

Only you and other users can see comments

[Add comment](#)

Username • 11/20/2020 9:15am
 Lorem ipsum dolor sit amet, consectetur adipiscing elit.

[Remove discount?](#)

[Remove](#)

[Cancel](#)

Discount: Seasonal sale (10%) [X](#)

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Quotes > QUO-1234
QUO-1234 Valid until 1/20/2021

Last updated by G. Castanza 08/22/2020 9:15 am

Convert to invoice Print

Customer



Kara Zor El
(604) 123-4567
emailaddress@gmail.com
101 Superhero Highway
Planet Krypton, Space
01223

Quote details

Standard pricelist + Add products

General Hearing Instruments	Price	Qty	Total
Compact power BTE, Electone Power Class D Colour: Beige 2 Size: MD	\$ 500.00	2	\$ 1,000.00
Discount: Seasonal sale (10%)			(\$ 100.00)
Discount: Loyalty program (\$50.00)			(\$ 50.00)
			\$ 850.00

AccuQuest remote	Price	Qty	Total
	\$ 500.00	2	\$ 100.00

Subtotal	\$ 950.00
Tax Show rates	\$ 214.00

Grand total	\$ 1,037.00
Total discounts	(\$ 150.00)

Note

Will be displayed on the quote
—

Comments

Only you and other users can see comments

Comment input field with "Add comment" button

Username • 11/20/2020 9:15am
Lorem ipsum dolor sit amet, consectetur adipiscing elit.

Remove discount?

Remove Cancel

Discount: Seasonal sale (10%)

- Edit options
- Discount
- Set as tax exempt
- Remove item

- Dashboard
- Schedule
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 - Quotes**
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- Communications
- Integrations
- Settings
- Help

Quotes > QUO-1234

QUO-1234 Valid until 1/20/2021

Last updated by G. Castanza 08/22/2020 9:15 am

Convert to invoice Print

Customer



Kara Zor El
 (604) 123-4567
 emailaddress@gmail.com
 101 Superhero Highway
 Planet Krypton, Space
 01223

Quote details

Standard pricelist + Add products

General Hearing Instruments	Price	Qty	Total
Compact power BTE, Electone Power Class D Colour: Beige 2 Size: MD	\$ 500.00 x	2	\$ 1,000.00
Discount: Seasonal sale (10%) X			(\$ 100.00)
Discount: Loyalty program (\$50.00) X			(\$ 50.00)
GST (5%)			\$ 42.50
PST (7%)			\$ 59.50
			\$ 952.00

AccuQuest remote	Price	Qty	Total
	\$ 500.00 x	2	\$ 100.00
GST (5%)			\$ 5.00
PST (7%)			\$ 7.00
			\$ 112.00

Grand total	\$ 1,037.00
Total discounts	(\$ 150.00)
Total taxes	\$ 214.00

Note

Will be displayed on the quote

—

Comments

Only you and other users can see comments

Add comment

Username • 11/20/2020 9:15am
 Lorem ipsum dolor sit amet, consectetur adipiscing elit.

Remove discount?

Remove Cancel

Discount: Seasonal sale (10%) X